Raiffeisen Bank

Notice to Noteholders concerning early redemption: CZK 4 billion Fixed Rate Senior Non-Preferred MREL Eligible Notes due 2027 callable 2026

Raiffeisenbank a.s. with its registered office at Prague 4, Hvězdova 1716/2b, Post Code 140 78, identification number 49240901, registered in the Commercial Register maintained by the Municipal Court in Prague under file no. B 2051 (**Raiffeisenbank**), as the issuer of

CZK 4 billion Fixed Rate Senior Non-Preferred MREL Eligible Notes due 2027 callable 2026

ISIN: XS2534984120

Common Code: 253498412

Series No.: 3

Issue date: 20 September 2022

issued pursuant to the **EUR 5,000,000,000 Note (in Czech, *dluhopis*) Programme**

of

Raiffeisenbank a.s.

(the **Notes**),

announces that it has, in accordance with the applicable terms and conditions of the Notes, decided to exercise the option to early redeem in whole the aggregate principal amount of all the outstanding Notes (amounting to CZK 4,000,000,000.00) on 21 September 2026 (the **Optional Redemption Date**). The Notes will be redeemed at par, together with accrued and unpaid interest to, but excluding, the Optional Redemption Date.

Further information can be obtained on mrel@rb.cz.

Prague, 15 July 2026

Name: Maroš Hrnčiar, Head of Asset&Liability Management

duly authorised

Name: Zuzana Plašilová, ALM Specialist

duly authorised